

Notice Regarding Municipal Advisor and Solicitation of Proposals

By publicly posting the following written disclosure, the Lexington Center Corporation Inc. (“Corporation”) intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule.

The Corporation has retained an independent registered municipal advisor, Commonwealth Economics Partners, LLC and is represented by and will rely on its municipal advisor to provide advice on proposals from financial services firms concerning the issuance of municipal securities and municipal financial products in conjunction with the proposed issuance of bonds for the expansion of the Lexington Convention Center. The individual at Commonwealth Economics Partners, LLC with primary responsibility for advising the Corporation on such matters is F. Thomas Howard.

The Corporation prefers to receive proposals in electronic format which should be sent to Neal Werner, Director of Business Affairs, NWerner@LexingtonCenter.com; however, written proposals can be received at the following address: 430 West Vine Street, Lexington, KY 40507. If the Corporation determines to seriously consider a proposal, the Corporation will share the proposal with its municipal advisor. Please note that aside from legally required correspondence between an underwriter and municipal advisor, the underwriter should not speak directly with or send documents directly to the municipal advisor unless specifically directed to by the Corporation.

The notice may be relied upon until June 30, 2018.